



FEBRUARY 12, 2013
NEW YORK

CIPRIANI, 42ND STREET
NEW YORK



AWARDS WINNERS ANNOUNCED

Dear PAM Breakfast Briefing Attendee,

Private Asset Management is pleased to announce the winners for the [Private Asset Management Awards 2013](#).

[View the official Awards winners](#)

The Awards were formally announced this week at a prestigious dinner and presentation ceremony on **Tuesday, February 12, 2013 at Cipriani, 42nd Street, New York**, recognizing and rewarding those who successfully serviced high-net-worth individuals in the last 12 months.

We would like to thank all those who entered the Awards and congratulate all of the 2013 winners!

The PAM Events Team

www.pammagazine.com

2013 AWARDS WINNERS

Best private wealth manager - performance - under \$5bn

Constellation Wealth Advisors

Best private wealth manager - performance - over \$5bn

Brown Advisory

Best private wealth manager - client service - under \$5bn

Silver Bridge

Best private wealth manager - client service - over \$5bn

Tiedemann Wealth Management

Best private wealth manager - under \$5bn

Sanctuary Wealth Services

Best private wealth manager - over \$5bn

Northern Trust

Private banking - North America

First Republic Bank

Private banking - client service

U.S. Trust

Private banking - innovation

Private Client Resources

Best wealth manager - long-term performance (3 years)

Atlantic Trust

Private client investment platform - client service

Convergent Wealth Advisors

Private client investment platform - performance

Harris myCFO

Private client investment platform - innovation

Dynasty Financial Partners

Highly commended - CAIS

Best trustee services

Brown Brothers Harriman

Best multi-family office - client service - under \$2.5bn

Market Street Trust Company

Best multi-family office - client service - over \$2.5bn

HPM Partners

Highly commended - Ascent Private Capital Management of U.S. Bank

Best multi-family office - overall - under \$2.5bn

Pathstone Family Office

Best multi-family office - overall - over \$2.5bn

Harris myCFO

Highly commended - HPM Partners

Best single family office service provider

Fidelity Family Office Services

Best multi-family office service provider

Pershing Advisor Solutions

Best newcomer - advisory consulting

Advisor Growth Strategies

Best newcomer - private wealth manager

Ascent Private Capital Management of U.S. Bank

Best law firm - private client

Handler Thayer

Best law firm - client service

Lowenstein Sandler

Highly commended - Holland & Knight

Best overall law firm

Kozusko Harris Duncan

Best family office consulting firm

graymatter Strategies

Best technology platform

InvestEdge

Best philanthropic/educational initiative

Foundation Source

Best lifestyle firm

Aston Pearl

Highly commended - Lifestylist Advisory

Best high-net-worth insurance firm

Marsh Private Client Services

Highly commended - Synergy Life Brokerage Group

Outstanding Contribution

G. Scott Clemons, Brown Brothers Harriman